



TUESDAY 27 OCTOBER
SHERATON PARK LANE HOTEL,
LONDON



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NBA Entries

The entries have been shortlisted as follows:

- ▶ **Best use of platform technology**
 Paradigm Norton Financial Planning
 Positive Solutions
- ▶ **Best paraplanner**
 Paula Deary Equilibrium Asset Management
 Stuart Pillinger Paradigm Norton Financial Planning
 Claire Menni Independent Financial Strategists
- ▶ **Best paraplanner team**
 Bluefin Wealth Management
 Lowes Financial Management
 Paradigm Norton Financial Planning
- ▶ **Best financial planner**
 Gordon Hay and Redbourne Wealth Management Ltd
 Marlene Shalton Bluefin Wealth Management
 Mike Deverell Equilibrium Asset Management
 Ross Yiend Plutus Wealth Management LLP
 Georgina Partridge Plutus Wealth Management LLP
 William Pratt Paradigm Norton Financial Planning
 Sarah Lord Wealth Consultancy
- ▶ **Best retirement planner merged with post-retirement and pensions categories**
 Matthew Kneller Paradigm Norton Financial Planning
 Equilibrium Asset Management
 No Monkey Business
 Redbourne Wealth Management Ltd
- ▶ **Best investment adviser**
 David Livingston Thurleigh Investment Managers
 Equilibrium Asset Management
 Stuart Fowler No Monkey Business
 Lee Dunn Paradigm Norton Financial Planning
- ▶ **Best newcomer – adviser who has made considerable achievements within first two years of joining a firm**
 Andrew Neligan Informed Choice
 David Fletcher Braemar Wealth Management
 Kobir Rahman Plutus Wealth Management LLP
 Robert Reed AES International
 Sarah Lord Wealth Consultancy
- ▶ **Adviser firm of the year – training & development programme**

Official Publications

MANAGEMENT
Pensions

Pensions
Week

High Net Worth
PENSIONS & RETIREMENTS

